
O'KEEFE & SULLIVAN

BY EMAIL AND HAND DELIVERY

NOVA SCOTIA SUPREME COURT

1815 Upper Water St.
Halifax, NS B3J 1S7

Attn: Myra Janes

To the Electronic Service List

09 April 2026

Dear Honourable Justice Keith:

**Re: In The Matter of an Application by CFFI Ventures Inc.
for Relief Under s. 11 of the CCAA – Hfx. No. 551716**

We are counsel for SFPC Quantum LP with regard to the above-noted matter. During the procedural call on Tuesday, April 7, 2026, you instructed us to provide the Honourable Court with a list of the redactions that were made to the affidavit sworn by Michael Scott on March 20th, 2026.

A. Exhibit “A” – Amended and Restated Credit Agreement dated March 28, 2025

Page Numbers with Redactions	Nature of Information Redacted
2, 3 and 4	Commercially sensitive information, including precise dollar values, margin rates, percentage triggers, etc.

Corner Brook
40 Main Street,
Corner Brook, NL, A2H 1C3
Phone: (709) 639 1110
Facsimile: (709) 639 7617

St. John's
80 Elizabeth Ave., Suite 202
St. Johns, NL, A1A 1W7
Phone: (709) 700 0911
Facsimile: (709) 700 0343

Halifax
Suite 202, Purdy's Wharf II,
1969 Upper Water St.
Halifax, NS, B3J 3R7
Phone: (902) 913 4717

10, 11 and 12	Commercially sensitive information, including precise dollar values, margin rates, percentage triggers, etc.
15 and 16	Commercially sensitive information, including precise dollar values, margin rates, percentage triggers, etc.
21, 22, 23, 24, 25, 26, 27 and 28	Commercially sensitive information, including precise dollar values, margin rates, percentage triggers, etc.
32	Commercially sensitive information, including precise dollar values, margin rates, percentage triggers, etc.
39	Commercially sensitive information, including precise dollar values, margin rates, percentage triggers, etc.
42,43, 44, 45, 46, 47, 48 and 49	Commercially sensitive information, including precise dollar values, margin rates, percentage triggers, etc.
53, 54 and 55	Commercially sensitive information, including precise dollar values, margin rates, percentage triggers, etc.

B. Exhibit “B” – Second Amending Agreement to the ARCA dated December 30, 2025

Page Numbers with Redactions	Nature of Information Redacted
1, 2, and 3	Commercially sensitive information, including precise dollar values, margin rates, percentage triggers, etc.

C. Exhibit “C” – CFFI Ventures Inc. Guarantee dated May 24, 2022

No redactions.

D. Securities Pledge Agreement (CFFI Ventures Inc.) dated May 24, 2022

No redactions.

E. Exhibit “E” – Share Certificate No. 1 – CFFI’s shares in Cormorant

No redactions.

F. Exhibit “F” – Subordination Agreement dated May 24, 2022

No redactions.

G. Exhibit “G” – A&R Side Letter re Cormorant SISP dated December 31, 2024

No redactions.

H. Exhibit “H” – Deferral Agreement dated March 28, 2025

No redactions.

**I. Exhibit “I” – Third Amended and Restated Shareholders’ Agreement (Investors) –
Cormorant Utility Services Limited**

No redactions.

We trust you will find this in order.

Regards,

Per:



DARREN O'KEEFE

dokeefe@okeefesullivan.com